

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of OregonCase number (if known) _____ Chapter **7**☐ Check if this an amended filing

Official Form 205

Involuntary Petition Against a Non-Individual

12/15

Use this form to begin a bankruptcy case against a non-individual you allege to be a debtor subject to an involuntary case. If you want to begin a case against a non-individual, use the *Involuntary Petition Against an Individual* (Official Form 105). Be as complete and accurate as possible. If more space is needed, attach any additional sheets to this form. On the top of any additional pages, write debtor's name and case number (if known).

Part 1: Identify the Chapter of the Bankruptcy Code Under Which Petition Is Filed

1. Chapter of the Bankruptcy Code Check one:

- ☒ Chapter 7
☐ Chapter 11

Part 2: Identify the Debtor2. Debtor's name **Sortis Holdings, Inc.**

3. Other names you know the debtor has used in the last 8 years

Include any assumed names, trade names, or doing business as names.

4. Debtor's federal Employer Identification Number (EIN) ☒ Unknown

EIN _____

5. Debtor's address

Principal place of business

9 SE 3rd Avenue #100

Number Street

Portland OR 97214-0000

City State Zip Code

Multnomah

County

Mailing address, if different

Number Street

P.O. Box

City State Zip Code

Location of principal assets, if different from principal place of business

Number Street

City State Zip Code

6. Debtor's website (URL) **www.sortis.com**

7. Type of debtor ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other type of debtor. Specify: _____

8. Type of debtor's business Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))

Debtor **Sortis Holdings, Inc.**

Case number (if known) _____

- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the types of business listed.
☐ Unknown type of business.

9. To the best of your knowledge, are any bankruptcy cases pending by or against any partner or affiliate of this debtor?

- ☒ No
☐ Yes. Debtor

Relationship _____
 District _____ Date filed _____ Case number, if known _____
 MM / DD / YYYY

Debtor _____ Relationship _____
 District _____ Date filed _____ Case number, if known _____
 MM / DD / YYYY

Part 3. Report About the Case

10. Venue

Check one:

- ☒ Over the last 180 days before the filing of this bankruptcy, the debtor had a domicile, principal place of business, or principal assets in this district longer than in any other district.
☐ A bankruptcy case concerning debtor's affiliates, general partner, or partnership is pending in this district.

11. Allegations

Each petitioner is eligible to file this petition under 11 U.S.C. § 303(b).
 The debtor may be the subject of an involuntary case under 11 U.S.C. § 303(a).

At least one box must be checked:

- ☒ The debtor is generally not paying its debts as they become due, unless they are in the subject of a bona fide dispute as to liability or amount.
☐ Within 120 days before the filing of this petition, a custodian, other than a trustee, receiver, or agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.

12. Has there been a transfer of any claim against the debtor by or to any petitioner?

- ☒ No
☐ Yes. Attach all documents that evidence the transfer and any statements required under Bankruptcy Rule 1003(a).

13. Each petitioner's claim

Name of petitioner	Nature of petitioner's claim	Amount of the claim above the value of any lien
GEC Fellow Barber Fund I LP		\$7,468,157.41
Secured Promissory Note dated July 22, 2022		\$
		\$
Scott Kasen		\$719,375.54
Secured Promissory Note dated July 22, 2022		\$
		\$
Gary Furst		\$94,270.33
Secured Promissory Note dated July 22, 2022		\$
		\$
George Kassapakis		\$40,000.00
Merger Agreement dated July 22, 2022		\$
		\$
Total of petitioners' claims		\$8,321,180.28

If more space is needed to list petitioners, attach additional sheets. Write the alleged debtor's name and the case number, if known, at top of each sheet. Following the format of this form, set out the information required in Parts 3 and 4 of the form for each statement under penalty of perjury set out in Part 4 of the form, followed by each additional petitioner's (or representative's) signature, along with the signature of the petitioner's attorney.

Part 4. Request for Relief

Debtor **Sortis Holdings, Inc.**

Case number (if known)

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Petitioners request that an order for relief be entered against the debtor under the chapter of 11 U.S.C. specified in this petition. If a petitioning creditor is a corporation, attach the corporate ownership statement required by Bankruptcy Rule 1010(b). If any petitioner is a foreign representative appointed in a foreign proceeding, attach a certified copy of the order of the court granting recognition.

I have examined the information in this document and have a reasonable belief that the information is true and correct.

Petitioners or Petitioners' Representative	Attorneys
Name and mailing address of petitioner GEC Fellow Barber Fund I LP Name _____ _____ Number Street _____ _____ City State Zip Code _____ Name and mailing address of petitioner's representative, if any Jake Furst, partner Name _____ _____ Number Street _____ _____ City State Zip Code _____ I declare under penalty of perjury that the foregoing is true and correct. Executed on <u>11/12/2024</u> MM / DD / YYYY <u>/s/ Jake Furst</u> Signature of petitioner or representative, including representative's title	Riemer & Braunstein LLP, c/o Alan Braunstein Printed name _____ Riemer & Braunstein LLP Firm name, if any 100 Cambridge Street 22nd Floor Number Street _____ Boston MA 02114 City State Zip Code _____ Contact phone _____ Email abraunstein@riemer (617) 880-3516 law.com Bar number 546042 State MA <u>/s/ Alan Braunstein</u> Signature of attorney Date signed <u>11/12/2024</u> MM / DD / YYYY

Petitioners or Petitioners' Representative	Attorneys
Name and mailing address of petitioner Scott Kasen Name _____ 15 Central Park South Unit 14-0 Number Street _____ New York NY 10019 City State Zip Code _____ Name and mailing address of petitioner's representative, if any Name _____ _____ Number Street _____ _____ City State Zip Code _____ I declare under penalty of perjury that the foregoing is true and correct. Executed on <u>11/12/2024</u> MM / DD / YYYY <u>/s/ Scott Kasen</u>	Printed name _____ Firm name, if any _____ Number Street _____ City State Zip Code _____ Contact phone _____ Email _____ Bar number _____ State _____ Signature of attorney _____ Date signed _____ MM / DD / YYYY

Debtor **Sortis Holdings, Inc.**

Case number (if known) _____

Signature of petitioner or representative, including representative's title

Petitioners or Petitioners' Representative	Attorneys
Name and mailing address of petitioner Gary Furst Name _____ 141 Dorchester Ave Number Street _____ Boston MA 02127-0000 City State Zip Code _____ Name and mailing address of petitioner's representative, if any Name _____ Number Street _____ City State Zip Code _____ I declare under penalty of perjury that the foregoing is true and correct. Executed on <u>11/12/2024</u> MM / DD / YYYY <u>/s/ Gary Furst</u> Signature of petitioner or representative, including representative's title _____	Printed name _____ Firm name, if any _____ Number Street _____ City State Zip Code _____ Contact phone _____ Email _____ Bar number _____ State _____ Signature of attorney _____ Date signed _____ MM / DD / YYYY

Petitioners or Petitioners' Representative	Attorneys
Name and mailing address of petitioner George Kassapakis Name _____ 3405 NE Cadet Ave Number Street _____ Portland OR 97220 City State Zip Code _____ Name and mailing address of petitioner's representative, if any Name _____ Number Street _____ City State Zip Code _____ I declare under penalty of perjury that the foregoing is true and correct. Executed on <u>11/12/2024</u> MM / DD / YYYY <u>/s/ George Kassapakis</u> Signature of petitioner or representative, including representative's title _____	Printed name _____ Firm name, if any _____ Number Street _____ City State Zip Code _____ Contact phone _____ Email _____ Bar number _____ State _____ Signature of attorney _____ Date signed _____ MM / DD / YYYY